



A Stifel Company

# KEEFE, BRUYETTE & WOODS FINTECH PAYMENTS CONFERENCE

NEW YORK CITY • MARCH 3-4, 2020

**March 3, 2020**

## Presentation Track

7:00 AM	<b>Registration &amp; Breakfast</b>
7:55 AM	<b>Opening Remarks</b>
8:00 AM	<b>Enabling Open Banking in the US</b> <i>Moderator: Sanjay Sakhrani, KBW Panelists: Ninth Wave &amp; other industry players</i>
8:45 AM	<b>One Size Doesn't Fit All – The Case for Alternative Payments</b> <i>Moderator: Paul Friday, KBW Panelists: Dwolla, Former Exec Early Warning/Zelle, TabaPay</i>
9:30 AM	<b>Evolving Distribution Models in Payments</b> <i>Moderator: Vasu Govil, KBW Panelists: Infinicept, Ziosk</i>
10:15 AM	<b>Towards a Cashless &amp; Digital Future</b> <i>Moderator: Vasu Govil, KBW Panelists: GeoGuard, Paysafe, Sightline</i>
11:00 AM	<b>Building Loyalty Through Digital Payments</b> <i>Moderator: Paul Friday, KBW Panelists: Dosh, Corecard (Intelligent Systems)</i>
11:40 AM	<b>Networking Luncheon – North Salon</b> <b>12:15 – 1:00 PM ~ Breakout Meeting with John Grund, Managing Director, Payments @ Accenture</b>
1:10 PM	<b>Solving Pain Points in B2B Payments</b> <i>Moderator: Sanjay Sakhrani, KBW Panelists: AvidXchange, Finexio, INTL FCStone</i>
1:55 PM	<b>Opportunities Around Tech-Enabled Lending</b> <i>Moderator: Jim Chester, KBW Panelists: Open Lending, Oportun</i>
2:40 PM	<b>Repay Holdings Corporation (RPAY)</b> <i>John Morris, CEO &amp; Tim Murphy, CFO</i>
3:25 PM	<i>Small Group meetings only at this time</i>
4:10 PM	<b>Paysafe Group</b> <i>Philip McHugh, CEO</i>

Companies hosting small group meetings: **AvidXchange, Dosh, former exec Early Warning/Zelle, Finexio, GeoGuard, Infinicept, Intelligent Systems (INS), INTL FCStone (INTL), Ninth Wave, Oportun (OPRT), Paysafe Group, Repay Holdings Corporation (RPAY), Sightline, TabaPay & Ziosk**



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**March 4, 2020**

## Presentation Track

7:00 AM	<b>Registration &amp; Breakfast</b>
7:55 AM	<b>Opening Remarks – Thomas Michaud, President &amp; CEO, KBW</b>
8:00 AM	<b>Synchrony Financial (SYF)</b> <i>Brian Doubles, President &amp; Brian Wenzel, CFO</i>
8:45 AM	<b>Visa Inc. (V)</b> <i>Al Kelly, CEO</i>
9:30 AM	<b>American Express Company (AXP)</b> <i>Jeff Campbell, CFO</i>
10:15 AM	<b>PayPal Holdings Inc (PYPL)</b> <i>Darrell Esch, SVP – Credit</i>
11:00 AM	<b>Discover Financial Services (DFS)</b> <i>Julie Loeger, EVP, President – US Cards &amp; Craig Stroom, VP, Investor Relations</i>
11:40 AM	<b>11:40 – 12:20 PM ~ Conference Luncheon</b> <b>12:25 – 1:05 PM ~ Disruption in Digital Banking – Mike Abbott, Senior Managing Director &amp; leads the Accenture Digital Financial Services</b>
1:10 PM	<b>Alliance Data Systems Corporation (ADS)</b> <i>Tim King, EVP, CFO</i>
1:55 PM	<b>Mastercard Incorporated (MA)</b> <i>Michael Miebach, President, Incoming CEO Jan. 2021</i>
2:40 PM	<b>Jack Henry &amp; Associates, Inc. (JKHY)</b> <i>David Foss, President &amp; CEO &amp; Kevin Williams, CFO</i>
3:25 PM	<b>WEX Inc. (WEX)</b> <i>Roberto Simon, CFO &amp; Steve Elder, SVP, Global Investor Relations</i>
4:10 PM	<i>Small group meetings only at this time</i>
4:50 PM	<b>Adjournment</b>

Companies hosting small group meetings only: **Evertec, Inc. (EVTC), Fidelity National Information Services Inc (FIS) & FleetCor Technologies (FLT)**