



A Stifel Company

KEEFE, BRUYETTE & WOODS

VIRTUAL INSURANCE CONFERENCE

SEPTEMBER 9 - 11, 2020

Wednesday, September 9

Company Fireside Chat Presentations	
7:55 AM	Welcome & Opening Remarks
8:00 - 9:00 AM	Marsh & McLennan & Companies, Inc. (MMC) – <i>Daniel Glaser, CEO</i>
9:10 - 9:50 AM	Lincoln National Corporation (LNC) – <i>Randy Freitag, EVP, CFO & Head of Individual Life</i>
10:00 - 10:40 AM	W. R. Berkley Corporation (WRB) – <i>W. Robert Berkley, President & CEO and William R. Berkley, Executive Chairman</i>
10:50 - 11:30 AM	American International Group, Inc. (AIG) – <i>Mark Lyons, CFO and Sabra Purtill, Deputy CFO & Treasurer</i>
11:40 AM - 12:20 PM	Third Point Reinsurance Ltd. (TPRE) – <i>Dan Malloy, CEO & Sid Sankaran, Chairman</i>
12:20 - 1:00PM	LUNCH BREAK
1:00 - 2:00 PM	Chubb Limited (CB) – <i>Evan Greenberg, Chairman & CEO</i>
2:10 - 2:50 PM	Cincinnati Financial Corporation (CINF) – <i>Steven Johnston, CEO</i>
3:00 - 3:40 PM	Aflac, Inc. (AFL) – <i>Max Brodén, CFO</i>
3:50 - 4:30 PM	Voya Financial, Inc. (VOYA) – <i>Rodney Martin, Chairman & CEO</i>

****ALL TIMES ARE LISTED IN EASTERN STANDARD TIME (EST)**

***The following companies will be hosting meetings only on September 9th:** Allstate Corp (ALL), American Financial Group Inc. (AFG), AMERISAFE, Inc. (AMSF), Arch Capital Group Ltd. (ACGL), Athene Holding Ltd (ATH), Axis Capital Holdings Limited (AXS), Brighthouse Financial Inc. (BHF), Brown & Brown, Inc. (BRO), CNA Financial Corp (CNA), Donegal Group Inc. (DGICA), Employers Holdings Inc. (EIG), Globe Life Inc (GL), Goosehead Insurance Inc (GSHD), Hartford Financial Group Inc. (HIG), Horace Mann Educators Corporation (HMN), James River Group Holdings Ltd (JRVR), ProSight Specialty Insurance (PROS), Reinsurance Group of America, Inc. (RGA), RLI Corp (RLI), State Auto Financial Corp (STFC), Tiptree, Inc. (TIPT), Travelers Companies Inc (TRV), Unum Group (UNM)



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Thursday, September 10

Company Fireside Chat Presentations

7:55 AM	Welcome & Opening Remarks
8:00 - 8:40 AM	MetLife, Inc. (MET) – <i>Michel Khalaf, President & CEO and John McCallion, CFO</i>
8:50 – 9:30 AM	American Equity Investment Life Holding Company (AEL) – <i>Anant Bhalla, CEO and Ted Johnson, CFO</i>
9:40 – 10:20 AM	AON plc (AON) – <i>Greg Case, CEO and Christa Davies, CFO</i>
10:30 – 11:10 AM	The Hanover Insurance Group, Inc. (THG) – <i>John Roche, President & CEO and Jeffrey Farber, EVP & CFO</i>
11:20 AM – 12:00 PM	Prudential Financial, Inc. (PRU) – <i>Rob Falzon, Vice Chairman</i>
12:00 – 1:00PM	LUNCH BREAK
1:00 – 1:40 PM	Alleghany Corporation (Y) – <i>Weston Hicks, President & CEO</i>
1:50 – 2:30 PM	Selective Insurance Group, Inc. (SIGI) – <i>John Marchioni, President & CEO</i>
2:40 – 3:20 PM	Equitable Holdings, Inc. (EQH) – <i>Anders Malmstrom, CFO</i>
3:30 – 4:10 PM	Palomar Holdings Inc (PLMR) – <i>Mac Armstrong, President & CEO and Chris Uchida, CFO</i>
4:20 – 5:00 PM	Old Republic International Corporation (ORI) – <i>Craig Smiddy, President & CEO and Karl Mueller, CFO</i>

***The following companies will be hosting meetings only on September 10th:** Arch Capital Group Ltd. (ACGL), Argo Group International Holdings Ltd. (ARGO), BRP Group Inc. (BRP), CNO Financial Group, Inc. (CNO), Crawford & Company (CRD.B), Employers Holdings Inc. (EIG), Hartford Financial Group Inc. (HIG), HCI Group (HCI). Horace Mann Educators Corporation (HMN), Palomar Holdings Inc (PLMR), Principal Financial Group, Inc. (PFG), ProSight Specialty Insurance (PROS), Tiptree, Inc. (TIPT), Unum Group (UNM), Watford Holdings Ltd (WTRE)



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Friday, September 11

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7:55 AM	Welcome & Opening Remarks
8:00 - 8:40 AM	Tiptree Inc. (TIPT) - Sandra Bell, Tiptree Inc. CFO and Rick Kahlbaugh, Tiptree Insurance CEO
8:50 - 9:30 AM	BRP Group Inc. (BRP) - Trevor Baldwin, CEO and Kris Wiebeck, CFO
Insuretech Panels	
9:40 - 10:20 AM	Newfront Insurance - Spike Lipkin, CEO
10:30 - 11:10 AM	CCC Information Systems - Susanna Gotsch, Director, Industry Analyst
11:20 AM - 12:00 PM	ClimaCell - Shimon Elkabetz, CEO
12:00 - 1:00PM LUNCH BREAK	
1:00 - 1:40PM	Guidewire - Paul Mang, Chief Innovation Officer
1:50 - 2:30PM	Autonomous Vehicles SBD Automotive - Jeffrey Hannah, Director, North America
2:40 - 3:20PM	PANEL: Artificial Intelligence Impacts on Insurance Friss - Jeroen Morrenhof, CEO & Co-Founder Lime - Rob Mackethan, VP Insurance & Risk Management Snapshot - Andy Cohen, COO

***The following companies will be hosting meetings only on September 11th:** Alleghany Corporation (Y), Everest Re Group Ltd (RE)



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