



A Stifel Company

Keefe, Bruyette & Woods VIRTUAL Real Estate Finance & Technology Conference

THURSDAY, May 27, 2021

PANEL PRESENTATIONS

8:45 – 9:45 AM EST	<p>Current & Emerging Trends in Residential Mortgage Finance <i>Moderator:</i> Bose George, KBW <i>Panelists:</i> Lee Smith, President, Flagstar Bancorp Inc (FBC) Baron Silverstein, President, New Residential Investment Corp (NRZ) Dash Robinson, President, Redwood Trust (RWT) Bill Greenberg, CEO, Two Harbors Investment Corp. (TWO)</p>
10:00 – 11:00 AM EST	<p>Commercial Real Estate Panel – A Retrospective & A Look Ahead <i>Moderator:</i> Jade Rahmani, KBW <i>Panelists:</i> TBD, CBRE Group (CBRE) Greg O'Brien, CEO of Global Markets, Jones Lang LaSalle (JLL) Barry Gosin, CEO, Newmark Group, Inc. (NMRK) TBD, Starwood Capital Group and Starwood Property Trust (STWD) Willy Walker, CEO, Walker & Dunlop (WD)</p>
11:15AM – 12:15PM EST	<p>CoStar Group Fireside Chat (CSGP) <i>Moderator:</i> Ryan Tomasello, KBW <i>Presenter:</i> Scott Wheeler, CFO, CoStar Group (CSGP)</p>
12:30 – 1:30 PM EST	<p>PropTech through the Venture Capital Lens <i>Moderator:</i> Ryan Tomasello, KBW <i>Panelists:</i> Gregor Watson, Co-Founder 1Sharpe Capital / Chairman & Co-Founder, Roofstock Ryan Freedman, General Partner, Alpaca VC / Co-Founder & Chairman, Corigin Zack Aarons, Co-Founder & Partner, MetaProp</p>

COMPANIES HOSTING MEETINGS (meetings will run 40 mins from 8:30am – 4:30pm)

Company Name	Ticker
AGNC Investment Corp.	AGNC
American Homes 4 Rent	AMH
Annaly Capital Management	NLY
Apollo Commercial Real Estate	ARI
Ares Commercial Real Estate	ACRE
Black Knight	BKI
Blackstone	BXMT
CBRE Group	CBRE
Chimera Investment Corporation	CIM
Colony Capital, Inc.	CLNY
CoStar Group	CSGP
Dynex Capital, Inc.	DX
Ellington Financial Inc.	EFC

Company Name	Ticker
Fidelity National Financial	FNF
First American Financial	FAF
Granite Point Mortgage Trust	GPMT
iStar Inc.	STAR
Jones Lang LaSalle	JLL
KKR Real Estate Finance Trust	KREF
Ladder Capital	LADR
MFA Financial	MFA
Marcus & Millichap	MMI
MGIC Investment Corp	MTG
Mr. Cooper Group	COOP
Newmark Group, Inc.	NMRK
NMI Holdings	NMIH

Company Name	Ticker
Ocwen Financial Corp	OCN
PennyMac Financial Services, Inc.	PFSI
PennyMac Mortgage Investment Trust	PMT
RE/MAX Holdings, Inc.	RMAX
Ready Capital	RC
Realogy	RLGY
Redwood Trust	RWT
Starwood Property Trust	STWD
Toll Brothers, Inc.	TOL
Two Harbors Investment Corp.	TWO
UWM Holdings Corp.	UWMC
Walker & Dunlop	WD